

LINCOLN COMMUNITY FOUNDATION

DONOR ADVISED FUND / CHARITABLE CHECKBOOK FUND Grant Recommendation Form

Fund Information

Fund Name

Fund Number

Recommended Grant

Organization Name

Amount (Minimum \$100)

Address of Organization (needed only for first-time grants) City State Zip

Purpose of grant (if other than General Support)

Is grant anonymous?

NO

YES

Certification

I certify that the foregoing recommended grant will not result in a "more than incidental benefit," whether directly or indirectly, to: (1) the donor of this Fund, (2) an advisor to the Fund, (3) a member of the family of the donor or an advisor to the Fund, or (4) a 35-percent (or more) controlled entity of the donor, an advisor to the Fund, or family member of either (hereafter collectively referred to as an "interested party"). I hereby understand that a "more than incidental benefit" would result, for example, from: (a) a meal at a fundraising event, paid for by grant funds, being provided to an interested party, or (b) priority seating or priority parking, etc., being provided to an interested party as a result of a grant from this fund. I agree that if a "more than incidental benefit" is later received, I agree to waive/return the benefit. I hereby certify that the recommended grant will not be made directly to any individual nor will the grant benefit any person specified by the donor or related parties to the donor as described in #1-4 in the paragraph above. I hereby certify that the recommended grant will not be made to fulfill a financial pledge. I understand that the final discretion concerning the expenditure of such funds must be exercised by the Foundation.

Signature

Date

Phone Number

Instructions: If you wish to distribute to more than one organization, please complete an additional form. Mail completed form(s) to the Lincoln Community Foundation, 215 Centennial Mall South Suite 100, Lincoln, NE 68508, or fax to (402) 476-8532, or email to lcf@lcf.org.

Thank you for establishing this generous fund at the Lincoln Community Foundation.

Lincoln Community Foundation Staff Use Only

Org ID:

Due Diligence:

Grant #:

Check Processing: